

# Cindy Nelson, Ph.D., LPC

Welcome to my office. I am committed to providing you with quality care. Trust and openness are essential for effective therapy. Confidentiality is carefully protected. Matters discussed in therapy are not discussed with anyone without your permission. However, disclosure may be mandated in the following situations:

1. If there is risk of imminent serious harm to yourself or to others.
2. If your records are subpoenaed by a court of law.
3. If information is requested by your insurance company.
4. If you report neglect or abuse of a minor.
5. If you report sexual misconduct of a physician or therapist.

The business office is open Monday through Friday, 8:00 a.m. - 5:00 p.m. Additionally, appointments may be scheduled at other times. Please leave confidential messages on my voice mail (972/380-4321). Calls will be returned throughout the day.

**The initial psychological evaluation is \$140. Therapy sessions of 50 minutes are \$125 per session. Payment is due at the time of the office visit. I will provide a receipt so that you can file for reimbursement with your insurance company.**

**If you are unable to keep a scheduled appointment, please leave a message on my voice mail 24 hours in advance to avoid being charged for the time reserved. Please provide a credit card/debit card number. This card will be charged if there is an outstanding balance on your account because of co-insurance or deductible or if there is a missed appointment without a 24 hour cancellation notice..**

Card # \_\_\_\_\_ Expiration Date \_\_\_\_\_

V-Code \_\_\_\_\_ Billing Zip Code \_\_\_\_\_

Again, welcome to my practice. I look forward to working with you.

**Cindy Nelson  
Ph.D., LPC**

I have read and understand the information about policies and services. I understand that I may have a copy for reference. I agree to be responsible for all charges for myself/spouse/children.

\_\_\_\_\_  
Signed

\_\_\_\_\_  
Date

5068 W. Plano Parkway, Suite 196, Plano, Texas 75093

Client Assessment Form

Date \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Marital Status \_\_\_\_\_ Social Security Number \_\_\_\_\_

Employer Name \_\_\_\_\_ Work Number \_\_\_\_\_

Spouse Name \_\_\_\_\_

Your Email address \_\_\_\_\_

## CLIENT ASSESSMENT FORM

Effective treatment begins with an accurate assessment. Please answer the following questions as completely as possible. Feel free to write on the back or to add additional pages as necessary.

**What is your chief concern at this time?**

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**What stressful events have occurred recently?**

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**Please describe in detail the symptoms you have experienced**

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**When did these symptoms first begin?**

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**Have you experienced similar symptoms before?( Please give time frame)**

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**What have you tried that has made symptoms better?**

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**What have you tried that has made symptoms worse?**

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**Have you experienced any of the following recently? Please describe any "yes" answers.**

\_\_\_\_\_ Yes \_\_\_\_\_ No **Consistently down or depressed mood most of the day,  
nearly every day.**

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\_\_\_\_\_ Yes \_\_\_\_\_ No **Diminished level of interest or pleasure in most activities**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Change in appetite**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Change in weight**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Change in sleep pattern**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Feeling agitated or slowed down**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Fatigue or loss of energy**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Feelings of worthlessness or excessive guilt**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Difficulty thinking or concentrating**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Change in sex drive**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Irritability, rage or violent behavior**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Hyperventilation, heart palpitations, intense fear**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Change in drinking/drug use patterns**

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\_\_\_\_\_ **Yes** \_\_\_\_\_ **No**    **Thoughts of death or suicide**

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\_\_\_\_\_ Yes \_\_\_\_\_ No    **Access to handgun, rifle, shotgun, etc.**

\_\_\_\_\_  
\_\_\_\_\_  
**Any prior therapy?** (Please list dates, issues addressed)

\_\_\_\_\_  
\_\_\_\_\_  
**Have you taken psychiatric medications for depression, anxiety, insomnia, etc?**

\_\_\_\_\_  
\_\_\_\_\_  
**Have you ever attempted suicide?**

**It is important to give honest estimates of your intake of the following:**

**Nicotine** \_\_\_\_\_ packs per day \_\_\_\_\_ years of smoking

**Caffeine** \_\_\_\_\_ average daily intake of coffee, tea, cola drinks

**Alcohol** \_\_\_\_\_ average daily consumption

**Other drug use** (please circle) marijuana, cocaine, amphetamines, LSD, heroin, mushrooms, ecstasy, inhalants, prescription narcotics, other \_\_\_\_\_

**Height** \_\_\_\_\_ **Weight** \_\_\_\_\_

\_\_\_\_\_ Yes \_\_\_\_\_ No    **Any history of food binging**

\_\_\_\_\_ Yes \_\_\_\_\_ No    (Please circle) **Any use of laxatives, diuretics, diet pills, purging or food restriction for weight control**

\_\_\_\_\_ Yes \_\_\_\_\_ No    (For women) **Other than during pregnancy, have you ever missed 3 or more periods**

**Have you experienced significant physical, sexual, or emotional trauma?** \_\_\_\_\_

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**To whom have you disclosed these experiences?** \_\_\_\_\_

**Personal physician and phone number:** \_\_\_\_\_

**Date of most recent exam:** \_\_\_\_\_

**Please list major medical problems you have experienced** ( heart disease, diabetes, thyroid disease, etc.)

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**Any prior surgeries?** (Give date, reason, complications) \_\_\_\_\_

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**Hospitalizations?** \_\_\_\_\_

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**List ALL medications you currently take or have recently taken?** (Give name, dosage and duration of medication usage). \_\_\_\_\_

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*Research has shown that heredity is important in many psychiatric disorders. Please take the time to think of various blood relatives who may have had similar symptoms to yours. Also note if any had problems with depression, anxiety, bi-polar disorder, eating disorders, alcohol or drug dependency, phobias, or suicidal behavior.*

**RELATIVE**

**PROBLEM**

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**Home Town** \_\_\_\_\_ **Length of time in local area** \_\_\_\_\_

**Describe your parent's relationship** \_\_\_\_\_

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**Describe your mother** (note strengths and weaknesses) \_\_\_\_\_

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**Describe your father** (note strengths and weaknesses) \_\_\_\_\_

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**Describe your siblings** (list according to name and age) \_\_\_\_\_

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**Describe your childhood** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Describe your current relationship with your family** \_\_\_\_\_  
\_\_\_\_\_

**List marriages or other long term relationships** (give duration and describe relationship)  
\_\_\_\_\_  
\_\_\_\_\_

**Describe your children** (list according to name and age) \_\_\_\_\_  
\_\_\_\_\_

**Level of education** \_\_\_\_\_ **Major** \_\_\_\_\_  
**School** \_\_\_\_\_ **Graduation date** \_\_\_\_\_  
**Occupation** \_\_\_\_\_ **Length of employment** \_\_\_\_\_

**What are your greatest achievements?** \_\_\_\_\_

**What was your greatest disappointment?** \_\_\_\_\_

**How often are you able to cry/express sadness?** \_\_\_\_\_

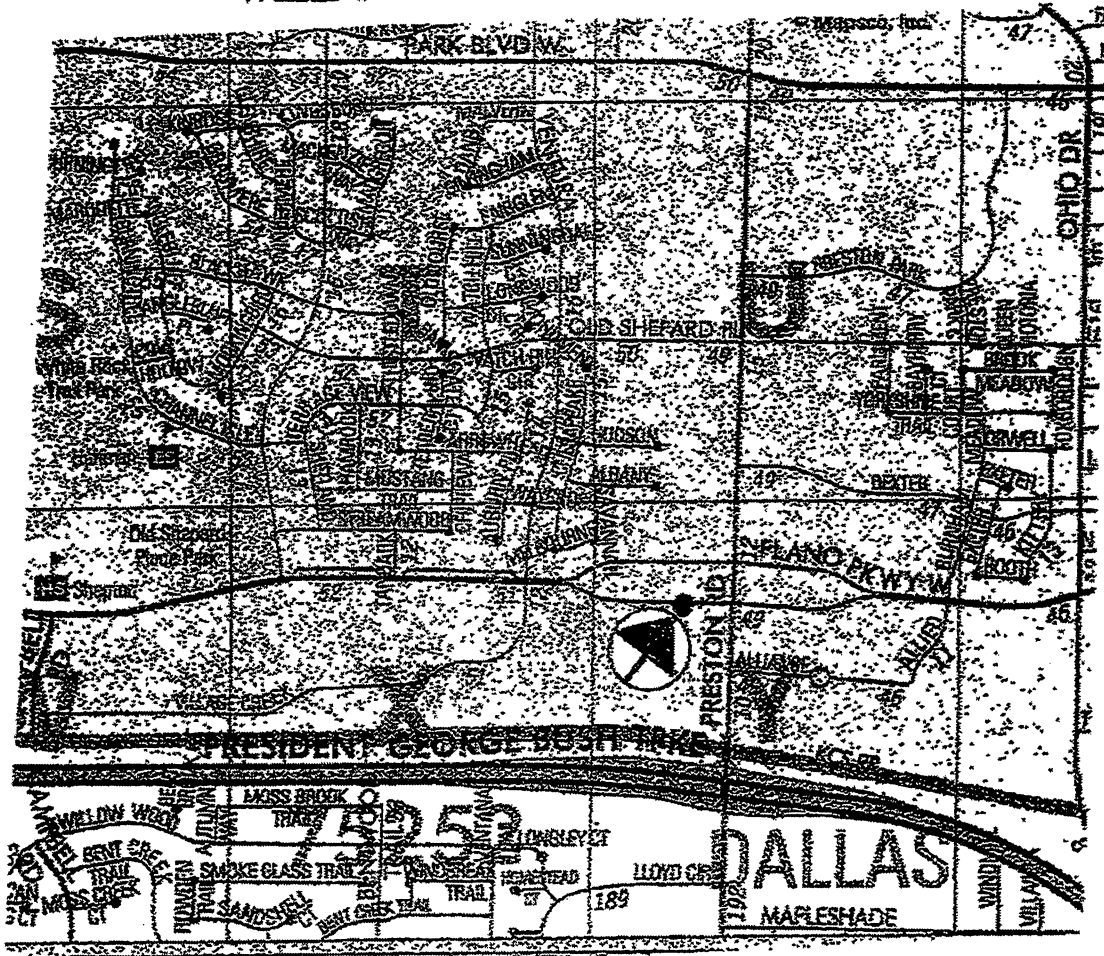
**How often are you safely able to express resentment or anger?** \_\_\_\_\_

**How often do you journal about private thoughts/feelings?** \_\_\_\_\_

**Please describe your support network** (those in whom you confide and/or feel supported by)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Client Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

5068 W. Plano Parkway, Suite 196  
Plano, Tx. 75093



Our office is just west of Preston Road on the south (eastbound) side of West Plano Parkway. It is the 3 story gray glass building, Parkway Commons, at 5068 W. Plano Parkway.

When you enter the building, turn left and follow the hallway to Suite 196. It will be on the right.

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